Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	of Listed Entity: Uttam Sugar Mills Limited											
2.	Scrip Co	ode/Name of Scrip/Class of Security: 532729											
3.	Share H	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)											
-	a.	If under 31(1)(b) then indicate the report for Quarter ending-30.06.2020											
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment											
4.	Declara	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-											

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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	Uttam Sugar Mills Limited																	
					Table I					specified	securitie	:S						
							•			•								
Cate	Category of shareholder	Nos. of	No. of	No. of	No. of	Total nos.	Sharehol	Number of	f Voting	Rights hel	d in each	No. of	Sharehold	Numbe	r of	Number	of Shares	Number
gory		shareh	fully paid	Partly	shares	shares	ding as a	class of se	curities			Shares	ing , as a	Locked	in	pledged	or	of equity
		olders	up equity	paid-	underly	held	% of total					Underly	%	shares		otherwis	shares	
			shares	up	ing		no. of					ing	assuming			encumbe	ered	held in
			held	equity	Deposit		shares					Outstan	full					demateria
				shares	,		(calculate					ding	conversio					lised form
				held	Receipt		d as per					converti						
					s		SCRR,	No of Voti	na Diah	+ c	Total as	ble	convertibl	No. (a)	Ac a 9/	No. (a)	As a % of	_
							1957)	NO OI VOLI	iig Nigii	ıs	a % of	securiti	e securities	NO. (a)	of	140. (a)	total	
								(A+B+C) (3			es (includi	(as a		total		Shares		
								Class eg: X	Class	Total	(**************************************	•	percentag		Shares		held(b)	
									eg: y			ng Warrant			held(b		,	
												s)	diluted) `			
												,	share					
													capital)					
										l			(XI)=				l	
						(VII) =	(VIII) As a						(VII)+(X)					
						(IV)+(V)+	% of						As a % of					
(1)	(11)	(III)	(IV)	(V)	(VI)	(VI)	(A+B+C2)			(IX)	1	(X)	(A+B+C2)	_ •	II)		KIII)	(XIV)
(A)	Promoter & Promoter Group	19	28603585		_			28603585	_			0		0			33.157200	
(B)	Public	16514	9534535	0		9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000			9153439
(C)	Non Promoter - Non Public			_	0				0			0	0.000	_	0.0000		NA	
(C1)	Shares Underlying DRs	0	0	0			0.0000	0	0	0	0.0000	0	0.0000	0	0.0000		NA NA	0
(C2)	Shares Held By Employee Trust Total	_	38138120	_	_			38138120	_	38138120		0		0				37757024

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Uttam Sugar Mills Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group PAN Number of Voting Rights held in Category & Name of the shareholders Nos. of No. of Parti No. of Total nos. Sharehol No. of Sharehold Number of Number of Shares Number shareh fully paid shares shares ding % each class of securities Shares ing, as a Locked in pledged or of equity olders up equity paidunderl held calculate Underlyin % otherwise shares shares held in shares up ying d as per assuming encumbered SCRR, full held equit Deposi No of Voting Rights Total as Outstandi No. As a % No. (a) As a % of demateri 1957 As a conversio (a) of total a % of total alised share Receip % of (A+B+C) convertibl Shares Shares (A+B+C2) Class eg: Class Total s held ts convertibl held(b) held(b) eg: y securities (including securities Warrants) (as a percentag e of diluted share capital) (1) (11) (III) (IV) (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (XII) (XIII) (XIV) Indian 5272204 5272204 13.8240 5272204 0 5272204 13.8240 0 13.8240 0.0000 3484170 66.0856 5272204 Individuals / Hindu Undivided Family 13 0 Raj Kumar Adlakha AJZPK7896C 1624610 0 1624610 4.2598 1624610 1624610 4.2598 0 4.2598 0.0000 1624610 100.0000 1624610 Ranjan Adlakha AAEPA8800E 1492550 0 1492550 3.9135 1492550 1492550 3.9135 3.9135 0.0000 1492550 100.0000 1492550 Shomna Adlakha AEMPA3857P 1 870410 870410 2.2823 870410 870410 2.2823 2.2823 0.0000 0.0000 0 870410 373300 0.0000 Ranjana Chopra AAFPC2296R 373300 0 0.9788 373300 373300 0.9788 0.9788 0.0000 373300 Rajan Adlakha ADEPA1936C 367010 367010 0.9623 367010 367010 0.9623 0.9623 0.0000 367010 100.000 367010 Bharat Adlakha AKPPA0317B 166500 166500 0.4366 166500 166500 0.4366 0.4366 0.0000 0.0000 166500 AKPPA4439G 1 166500 0 0.4366 0.4366 0.0000 Saieesha Adlakha 166500 0.4366 166500 166500 0.0000 166500 0 0.3669 ACCPB1027G 1 139910 139910 0.3669 139910 139910 0.3669 0.0000 0.0000 139910 Rajni Babbar Shanta AMEPS8581J 1 60000 0 60000 0.1573 60000 60000 0.1573 0.1573 0.0000 0.0000 60000 Jai Adlakha AXUPA5278K 4200 4200 0.0110 4200 4200 0.0110 0.0110 0.0000 0.0000 4200 Raj Kumar Adlakha Huf AAGHR4573R 4104 0 4104 0.0108 4104 4104 0.0108 0.0108 0.0000 0.0000 4104 AWTPA3967F 0.0081 0.0000 Balram Adlakha 3100 3100 0.0081 3100 3100 0.0081 0.0000 3100 ACBPA8837E Sonia Adlakha 10 10 0.0000 10 10 0.0000 0.0000 0.0000 0.0000 10 Central Government / State Government(s) 0.0000 0.0000 0.0000 0.0000 0.0000 Financial Institutions / Banks 0 0.0000 0.0000 0.0000 0.0000 0.0000 Any Other (Specify) 23331381 0 23331381 61.1760 23331381 0 23331381 61.1760 0 61.1760 0.0000 6000000 25.7164 23331381 **Bodies Corporate** 23331381 0 23331381 61.1760 23331381 0 23331381 61.1760 0 61.1760 0.0000 6000000 25.7164 23331381 Uttam Adlakha & Sons Holdings Private Limited AAACG0405E 16301224 16301224 16301224 42.7426 42.7426 0.0000 0.0000 16301224 42.7426 16301224 Lipi Boilers Private Limited AAACL1650L 3515000 3515000 9.2165 3515000 3515000 9.2165 9.2165 0.0000 2950000 83.9260 3515000 AAACU1074B 1 2750000 2750000 7.2106 2750000 7.2106 0.0000 2750000 100.0000 2750000 2750000 7.2106 Uttam Industrial Engineering Private Limited New Castle Finance And Leasing Pvt Ltd AAACN0386K 1 380650 380650 0.0000 0.9981 380650 380650 0.9981 0 0.9981 0.0000 380650 Uttam Sucrotech Limited AAACU4042K 1 314267 0 314267 0.8240 314267 314267 0.8240 0 0.8240 0.0000 300000 95.4602 314267 Shubham Sugars Limited AAICS3936L 1 70240 0 70240 0.1842 70240 70240 0.1842 0.1842 0.0000 0.0000 70240 Sub Total (A)(1) 19 28603585 0 28603585 75.0000 28603585 0 28603585 75.0000 0 75.0000 0.0000 9484170 33.1573 28603585

Foreign

	Individuals (Non-Resident Individuals /																	
(a)	Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And																	
	Promoter Group (A)= (A)(1)+(A)(2)	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	75.0000	0	0.0000	9484170	33.1573	28603585

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders PAN Nos. of No. of Partly No. of Total nos. Sharehol Number of Voting Rights held in No. of Shareholdin Number of Number Number																		
	Category & Name of the shareholders	PAN			Partly	No. of	Total nos.					eld in			-				Number
			shareh	•	paid-	shares	shares	ding %	each class	s of se	curities		Shares	g, as a %		ced in		nares	of equity
			olders	paid up	up	underlyi	held	calculate								res	pled	ged	shares
				equity	equity	_		d as per						conversion			or	1	held in
					shares			· ·	No of Vot	ting Ri	ghts	Total as		of		As a %	No.	As a	demateri
				held	held	ory		1957 As a				a % of	nding	convertible	(a)	of total	(a)	% of	alised
						Receipts		% of	Class eg:	Class	Total	(A+B+C)	conver	securities (Shares		total	form
								(A+B+C2)	X	eg: y	Total		tible	as a		held(b)		Shar	
										-8. 1			securiti					es	
													es	of diluted				held(
													(includi					b)	
													ng	capital)					
													Warran						
													ts)						
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a			(IX)		(X)	(XI)=		(XII)	()	KIII)	(XIV)
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		_	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f)	Financial Institutions / Banks		1		0	0	2842	0.0075	2842	0	2842	0.0075	0	0.0075	0	0.0000	NA	NA	2842
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		1	2842	0	0	2842	0.0075	2842	0	2842	0.0075	0	0.0075	0	0.0000	NA	NA	2842
_	Central Government/ State																		
2	Government(s)/ President of India		_			_	_		_		_		_						
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions			_	<u> </u>														
(a)	Individuals			0	0										0		NA	NA	
	i. Individual shareholders holding nominal		15759	21 40005			21 400 6 5	0 3565	2140005	_	21 40005	0 2565	_	9 3565	_	0.0000	NI A	NI A	21.41.460
	share capital up to Rs. 2 lakhs.		15/59	3148865	U	0	3148865	8.2565	3148865	0	3148865	8.2565	0	8.2565	0	0.0000	NA	NA	3141469
	ii. Individual shareholders holding									1									
	nominal share capital in excess of Rs. 2		27	4542452			4543453	44 0244	4543453	_	4542452	44 0244		44 0244	_	0.000			4420652
	lakhs. Anil Kumar Goel	A A IDC2EE3C	27	4512152 1810000		0	4512152 1810000	11.8311 4.7459	4512152 1810000		4512152	11.8311 4.7459	0	11.8311 4.7459	0	0.0000	NA NA	NA NA	4138652 1810000
	Seema Goel	AAJPG2552Q AHAPG8015A	-	1810000 886000	0	0	886000		886000	0	1810000 886000	2.3231	0	2.3231	0	0.0000	NA	NA NA	886000
		ABGPC2316L	-	462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300
(b)	Yogesh Chopra NBFCs registered with RBI	ADUPC2310L	0	462300 0	0	0	462300 0	0.0000	462300 0	0	462300 0	0.0000	0	0.0000	0	0.0000	NA NA	NA NA	462300 0
(0)	9		_	0	0	0	0		0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA NA	0
	Trust Employee	l	Į U	U	Į U	U	U	U.UUUU	U	ľ	U	U.UUUU	U	JU.UUUU	U	U.UUUU	INA	INA	U

(d)	Overseas Depositories(holding DRs)																		
	(balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		727	1870676	0	0	1870676	4.9050	1870676	0	1870676	4.9050	0	4.9050	0	0.0000	NA	NA	1870476
	Trusts		1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	NA	NA	10
	Hindu Undivided Family		407	573216	0	0	573216	1.5030	573216	0	573216	1.5030	0	1.5030	0	0.0000	NA	NA	573216
	Non Resident Indians (Non Repat)		45	22609	0	0	22609	0.0593	22609	0	22609	0.0593	0	0.0593	0	0.0000	NA	NA	22609
	Non Resident Indians (Repat)		91	100249	0	0	100249	0.2629	100249	0	100249	0.2629	0	0.2629	0	0.0000	NA	NA	100249
	Clearing Member		57	41948	0	0	41948	0.1100	41948	0	41948	0.1100	0	0.1100	0	0.0000	NA	NA	41948
	Bodies Corporate		126	1132644	0	0	1132644	2.9698	1132644	0	1132644	2.9698	0	2.9698	0	0.0000	NA	NA	1132444
	Vedicera Services Private Limited	AACCV8939L	1	835040	0	0	835040	2.1895	835040	0	835040	2.1895	0	2.1895	0	0.0000	NA	NA	835040
	Sub Total (B)(3)		16513	9531693	0	0	9531693	24.9926	9531693	0	9531693	24.9926	0	24.9926	0	0.0000	NA	NA	9150597
	Total Public Shareholding (B)=																		
	(B)(1)+(B)(2)+(B)(3)		16514	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	9153439

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by

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						Utta	m Sug	gar Mills	Limit	ed									
	Tab	le IV	- State	ment s	howing	shareho	olding p	attern of	the No	n Pron	noter-	- Non Pu	olic share	holdeı					
	Category & Name of the shareholders	PAN	of	fully paid	paid-up equity shares held		nos. shares held	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Numbe in each No of V Class eg: X	class o	f secur	ities	No. of Shares Underlyin g Outstandi ng convertibl e securities (including Warrants)	% assuming full conversio n of convertibl e securities	No.	As a %	pled or No. (a)	As a % of total Shar	Numb er of equity shares held in demat erialis ed form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(IV)+(V)	(VIII) As a % of (A+B+C2)		((IX)		(x)	(XI)= (VII)+(X) As a % of (A+B+C2)	((XII)	(x	(III)	(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	o	0	0	0	0.0000	0	0	0	0.0000	o	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

No

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be

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Uttam Sugar Mills Limited Table V - Significant Beneficial Owners Sr. No Details of the significant Details of the registered Details of Holding/exercise of risght of the SBO in the Date of beneficial owner owner reporting Company, Whether Direct or Indirect*: creation / (I) (II) (III) acquisition of significant beneficial Nationality Whether by Virtue of: PAN Nationality PAN Name Name interest (IV) Rights on Shares Voting Exercise of Exercise Distributable Rights Control Dividend or Significat any other Influence distribution RAJ KUMAR ADLAKHA AJZPK7896C Indian RAJ KUMAR ADLAKHA AJZPK7896C INDIAN 4.26 4.26 4.26 No 17-11-2000 RAJ KUMAR ADLAKHA AJZPK7896C Indian LIPI BOILERS PRIVATE LIMITED AAACL1650L INDIAN 9.22 9.22 9.22 No No 17-11-2000 AAGHR4573R 17-11-2000 RAJ KUMAR ADLAKHA AJZPK7896C Indian RAJ KUMAR ADLAKHA HUF INDIAN 0.01 0.01 0.01 No No INDIAN RAJ KUMAR ADLAKHA AJZPK7896C Indian UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED AAACG0405E 42.74 42.74 42.74 No No 17-11-2000 AJZPK7896C AAICS3936L 0.18 17-11-2000 RAJ KUMAR ADLAKHA Indian SHUBHAM SUGARS LTD. INDIAN 0.18 0.18 No No AAEPA8800E AAEPA8800E 3.91 No 17-11-2000 RANJAN ADLAKHA RANJAN ADLAKHA INDIAN 3.91 3.91 No Indian RANJAN ADLAKHA AAEPA8800E Indian UTTAM INDUSTRIAL ENGINEERING PVT. LTD. AAACU1074B INDIAN 7.21 7.21 7.21 17-11-2000 No No